NASDAQ: WLFC

FACT SHEET

Year	Lease Rent Revenue	Book Value / Diluted Share	Total Debt / Total Equity	Net Income to Common	Total Equity	Total Assets	Average Utilization
Q2-2026 YTD	$154.5	$32.46	3.27	$ 52.41	$710.3	$3,653.2	85%
2025	$291.6	$94.32	4.08	$108.07	$662.1	$3,936.3	85%
2024	$238.2	$80.74	4.12	$104.38	$549.3	$3,297.2	83%
2023	$213.1	$67.73	4.11	$ 40.37	$439.0	$2,652.3	84%
2022	$162.6	$64.27	4.56	$ 2.10	$404.7	$2,575.2	82%

$ in millions, except per share data

FINANCIAL HIGHLIGHTS - SECOND QUARTER 2026

- Income from operations of $34.0 million, an increase of 20.2%
- Quarterly lease rent revenue of $77.1 million, an increase of 6.7%
- Quarterly core lease rent and maintenance reserve revenues were $123.6 million in the aggregate, up 0.5%
- Gain on sale of leased equipment of $32.0 million, an increase of 16.2%
- Net income attributable to common shareholders of $28.7 million
- Grew assets under management, including on our balance sheet and Willis Aviation Capital businesses, to $4.4 billion

Lease rent revenue increased by $4.9 million, or 6.7%, to $77.1 million in the three months ended June 30, 2026 from $72.3 million for the three months ended June 30, 2025. The increase is due to an increase in the average size of the portfolio as compared to that of the prior year period.

During the second quarter of 2026, the Company recognized $7.5 million of long-term maintenance revenue, compared to $0.5 million for the quarter ended June 30, 2025. Long-term maintenance is recognized at the end of a lease period as the related maintenance reserve liability is released from the balance sheet.

For the quarter ended June 30, 2026, the gain on sale of leased equipment was $32.0 million, reflecting the sale of 21 engines and other parts and equipment from the lease portfolio. During the three months ended June 30, 2025, the Company sold 14 engines, two airframes, and other parts and equipment for a net gain of $27.6 million.

In March 2026, the Company's investment fund partnership with Liberty Mutual Investments commenced operations, followed by the commencement of the Company's investment fund partnership with Blackstone Credit & Insurance in April 2026.

The book value of lease assets owned either directly or through WLFC's joint ventures, inclusive of the Company's equipment held for operating lease, maintenance rights, notes receivable, and investments in sales-type leases was $3,721.6 million as of June 30, 2026. The value of our assets under management, inclusive of the book value of WLFC's on-balance sheet assets as well as leased assets in our joint ventures, third-party managed assets, and managed fund portfolios was $4.4 billion as of June 30, 2026.

COMPANY BACKGROUND

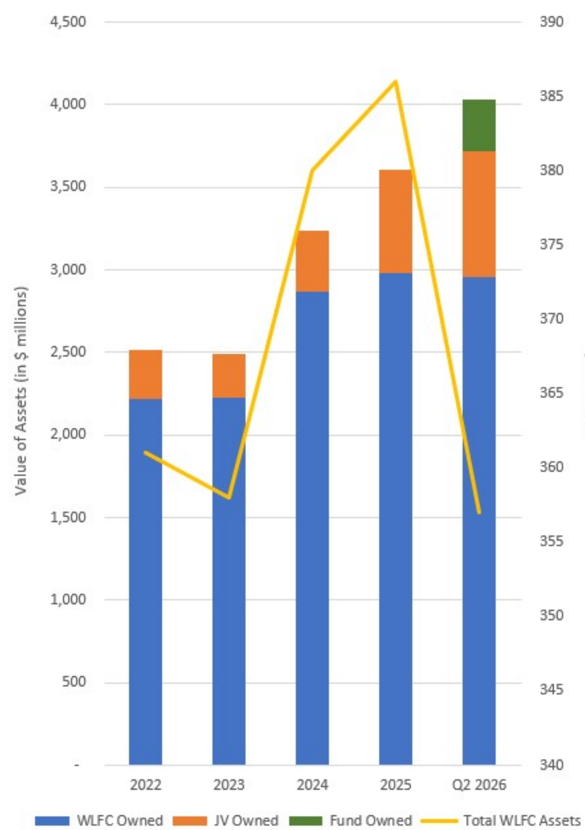
Willis Lease Finance Corporation (WLFC) leases large and regional spare commercial aircraft engines and aircraft to airlines, aircraft engine manufacturers and maintenance, repair and overhaul providers worldwide. These leasing activities are integrated with engine and aircraft trading, engine lease pools and asset management services, as well as various end-of-life solutions for engines and aviation materials provided through Willis Aeronautical Services, Inc. Additionally, through Willis Engine Repair Center®, Jet Centre by Willis, and Willis Aviation Services Limited, the Company's service offerings include Part 145 engine maintenance, aircraft line and base maintenance, aircraft disassembly, parking and storage, airport FBO, and ground and cargo handling services.

VALUATIONS* (6/30/2026)

Price: WLFC	$76.27
Market Cap	$1,612.6 million
Total YTD Revenue	$388.4 million
YTD EPS (diluted)	$2.39
QTD P/E	58.22
Price/Book	208.38%
Equity/Assets	19.44%

* All share and per share amounts have been retroactively adjusted to reflect the stock split.

WLFC, JV, & FUND OWNED



CORPORATE HEADQUARTERS

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INVESTOR RELATIONS CONTACT

Scott B. Flaherty
Chief Financial Officer
561-413-0112

COMMON SHARES

Issued*:	22.8 million
Director's & Officer's Ownership:	51.9%
Institutional Ownership:	42.9%

* All share and per share amounts have been retroactively adjusted to reflect the stock split.

52-WEEK CLOSING PRICE TRADING RANGE*

(AS OF 6/30/26):

High	$79.63
Low	$38.35

* All share and per share amounts have been retroactively adjusted to reflect the stock split.

TOP 10 OWNERS

Charles F. Willis IV
M3F, Inc.
Dimensional Funds Advisors LP
Blackrock Inc.
Renaissance Technologies, LLC
Two Sigma Advisers, LP
Austin C. Willis
Vanguard Group, Inc.
RBF Capital, LLC
Four Tree Island Advisory LLC

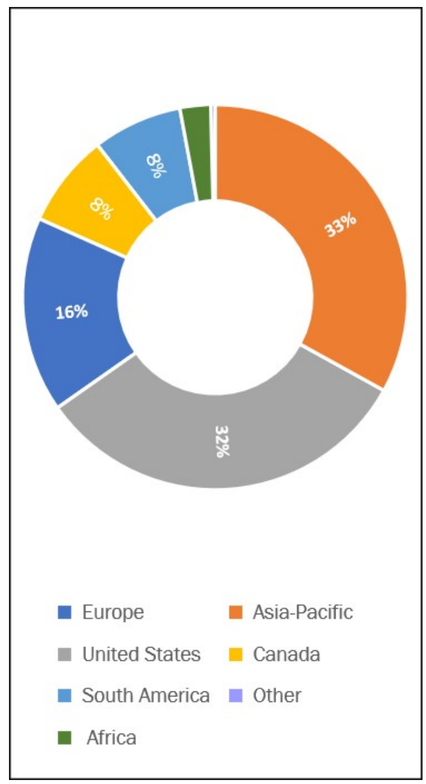
Consolidated Statements of Income
(in thousands, except per share data)

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
REVENUE				
Lease rent revenue	$ 77,137	$ 72,268	$ 154,522	$ 140,007
Maintenance reserve revenue	46,456	50,743	101,968	105,602
Spare parts and equipment sales	21,180	30,354	42,867	48,594
Interest revenue	1,183	3,649	3,971	7,583
Gain on sale of leased equipment	32,038	27,582	49,997	32,019
Gain on sale of financial assets	154	-	592	378
Maintenance services revenue	8,983	8,031	18,752	13,617
Management and advisory fees	5,524	-	13,419	1,963
Other revenue	1,362	2,875	2,275	3,471
Total revenue	194,017	195,502	388,363	353,234
EXPENSES				
Depreciation and amortization expense	29,068	27,550	59,246	52,574
Cost of spare parts and equipment sales	15,097	28,102	29,514	43,425
Cost of maintenance services	10,350	8,621	19,210	13,950
Write-down of equipment	4,910	11,458	6,059	13,567
General and administrative	55,559	50,429	112,163	98,149
Technical expense	9,947	7,508	19,635	13,738
Net finance costs:				
Interest expense	29,689	33,569	62,322	65,663
Loss on debt extinguishment	5,421	-	12,448	-
Total net finance costs	35,110	33,569	74,770	65,663
Total expenses	160,041	167,237	320,597	301,066
Income from operations	33,976	28,265	67,766	52,168
Gain on sale of business	-	42,950	-	42,950
Income from investments	4,172	3,082	7,220	4,433
Income before income taxes	38,148	74,297	74,986	99,551
Income tax expense	7,828	13,920	19,583	22,305
Net income	30,320	60,377	55,403	77,246
Net income attributable to noncontrolling interests	152	-	152	-
Net income attributable to WLFC	30,168	60,377	55,251	77,246
Preferred stock dividends	1,353	1,353	2,706	2,676
Accretion of preferred stock issuance costs	70	69	139	139
Net income attributable to common shareholders	$ 28,745	$ 58,955	$ 52,406	$ 74,431
Basic weighted average income per common share	$ 1.36	$ 2.89	$ 2.53	$ 3.70
Diluted weighted average income per common share	$ 1.31	$ 2.81	$ 2.39	$ 3.55
Basic weighted average common shares outstanding	21,127	20,367	20,733	20,094
Diluted weighted average common shares outstanding	22,013	20,970	21,885	20,985

Consolidated Balance Sheets
(in thousands)

	6/30/2026	12/31/2025
Cash, cash equivalents, and restricted cash	$ 172,222	$ 546,941
Equipment held for operating lease, net	$ 2,783,382	$ 2,801,683
Total assets	$ 3,653,176	$ 3,936,315
Total liabilities	$ 2,879,300	$ 3,210,777
Total redeemable preferred stock and equity	$ 773,876	$ 725,538

YTD LEASE RENT REVENUE BY GEOGRAPHIC REGION



WLFC
WILLIS LEASE FINANCE CORPORATION
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